

Ref STG/HT

23rd August 2019

To whom it may concern.

ACCOUNTANTS

Dear Sirs

Re: Loan Note Interest Payments made to Loan Note Holders

We act as the Accountants for Certain Bridge Limited (the "Company").

BUSINESS ADVISORS

The Company have provided us with financial records and documents and requested that following verification of the information contained within these financial records and documents, we confirm that the Interest Payments to Loan Note Purchasers are being made as per the terms of the Loan Notes.

Accordingly, the Company has provided us with:

BUSINESS PLANNING

- The Company's Loan Note Register
- Bank Statements which cover the complete periods where the following payments were made:

1st March 2019

1st April 2019

1st May 2019

1st June 2019

1st July 2019

1st August 2019

TAX PLANNING

The Bank Statements evidencing the Loan Note Payments made, are in Accordance with the Loan Note Register provided.

CORPORATE RECOVERY AND INSOLVENCY

We confirm, that based upon these disclosed financial records and documents that Certain Bridge Limited is complying with the Interest Payments due to Loan Note Holders as described in the Approved S21 Information Memorandum.

Yours faithfully

KBS Accounting LLP